

**“Turn the tables”****Market today: Turn the tables**

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- The market quickly found support and rallied after a sharp decline.
- It is expected that the market will continue to be supported as it retreats and has a chance to gradually recover in the near future.

Despite the weakening performance from the previous session, market quickly regained its green color after a few minutes of struggle at the beginning of the session. Throughout the session, the market was supported as it retreated, and the rise gradually extended to the end of the session. VN index increased by 8.71 points (+0.75%) and closed at 1,173.02 points. Matching liquidity decreased with 578.6 million shares matched on HOSE.

VN30 group increased by 7.02 points (+0.6%) and closed at 1,173.35 points. Up to 17 names that closed in the green such as GVR (+6.9%), FPT (+4.4%), MWG (+2.7%), SAB (+2.1%), BVH (+1.9%). On the other hand, there were 8 discount stocks such as VPB (-1.3%), TCB (-1.2%), BID (-0.9%), VHM (-0.7%), SSB (-0.7%) ...

With the market's recovery, many stock groups have quickly regained their green color. The highlight was the Industrial Park group with many stocks rising strongly. In addition, Chemical, Retail, the Transportation - Warehousing, Consumer goods... also had exciting developments. Banking group was still cautious and has little supportive effect on the general market.

Foreign investors continued to buy net on HOSE with a value of VND 61.3 billion. In particular, they bought a lot on PNJ (+293.5 billion), HPG (+61.3 billion), MWG (+56.5 billion), CTG (+17 billion), VCI (+16 billion) ... By contrast, VHM (-72.5 billion), VRE (-48.5 billion), VIC (-48.1 billion), BID (-46.6 billion), FUEVFVND (-31.4 billion) were the top selling stocks.

*The market quickly found support and recovered after a sharp fall. Liquidity decreased from the previous session, indicating a temporary cooling of supply. The signal to move above the 1,170 area helped the market regain balance. It is expected that the market will continue to be supported as it retreats and has a chance to recover gradually in the near future. Therefore, investors can expect a recovery, but still need to watch the supply and demand signals to evaluate the state of the market. Currently, investors should prioritize stocks that are showing good signals from the support zone to hold or buy cumulatively, but they should still consider taking short-term profits on stocks that are rising rapidly to the resistance zone.*

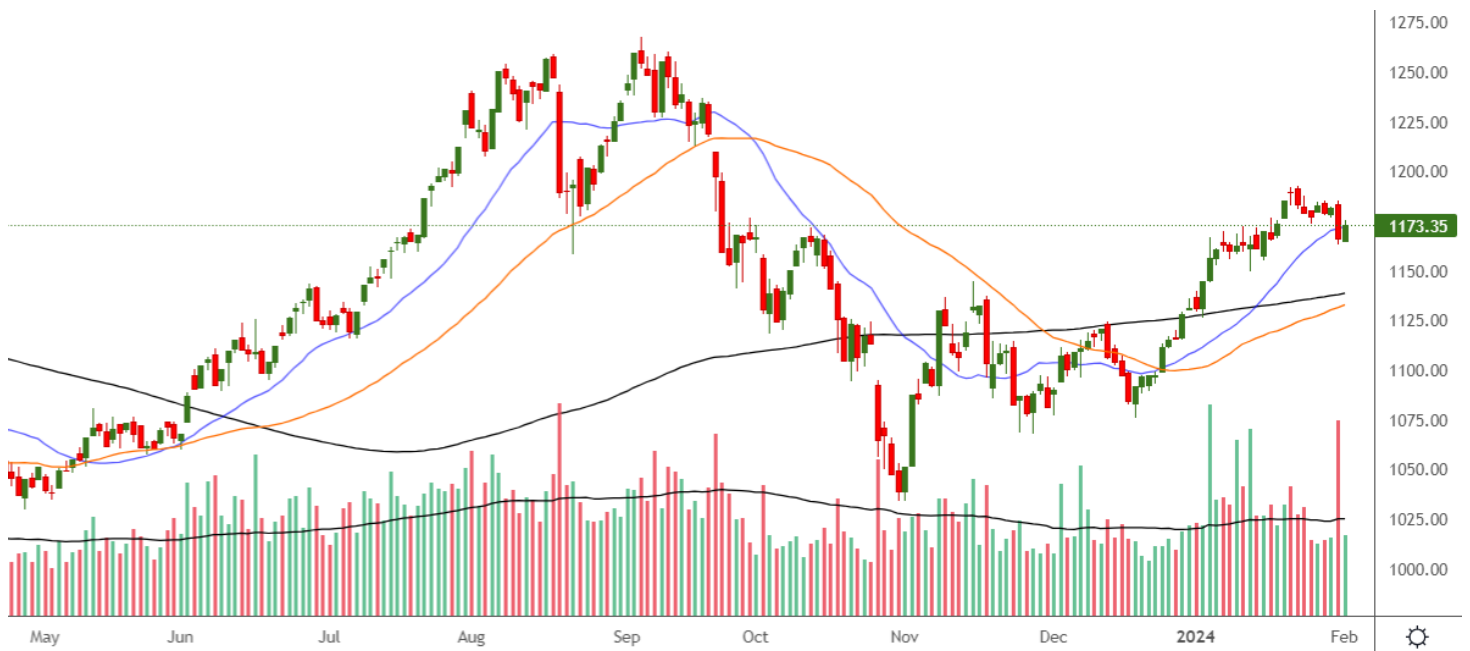
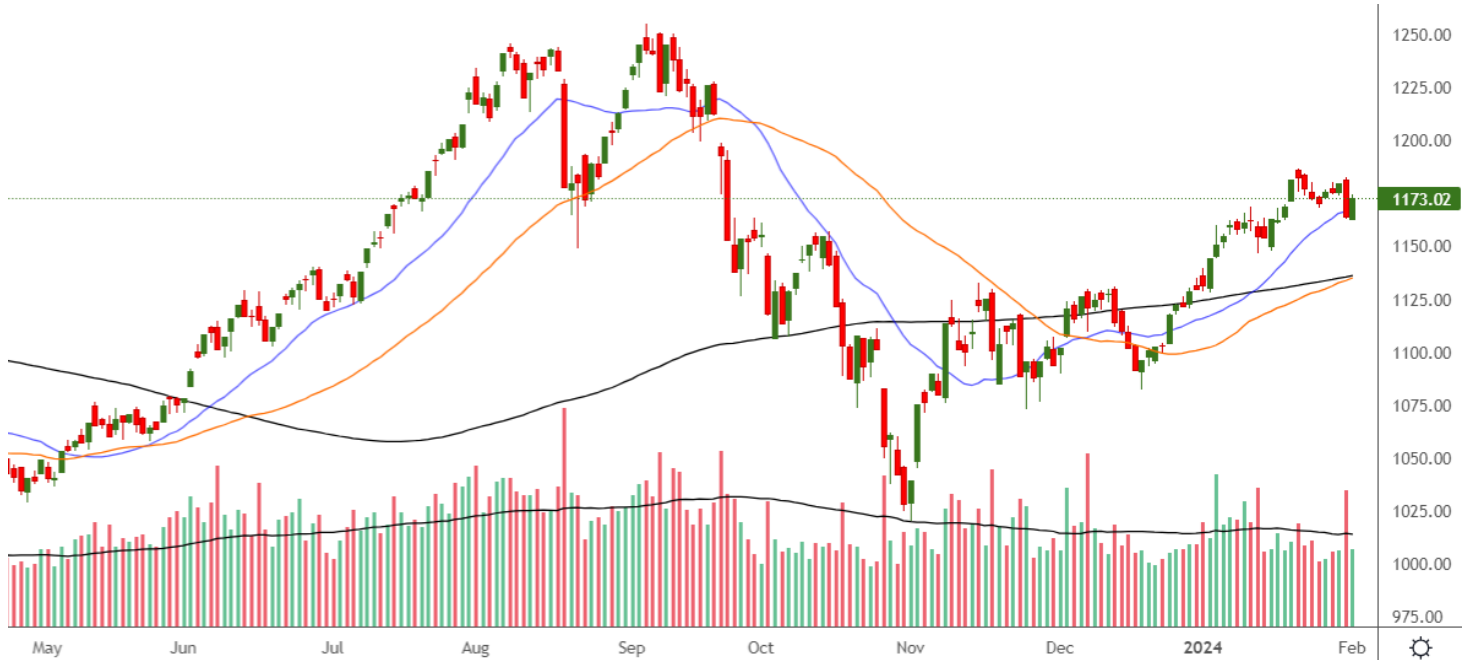
**Analyst Pin-board****PVD – “April showers bring May flowers”**

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**Technical Analyst Recommendations**

The market quickly received support and recovered after a sharp decline. The signal of going above the 1,170 point area has helped the market regain balance. It is expected that the market will continue to be supported as it retreats and has a chance to gradually recover in the near future. Therefore, investors can expect a recovery but still need to observe supply and demand signals to evaluate the market state. Currently, investors should prioritize stocks that are showing good signals from the support zone to hold or buy cumulatively, but should still consider taking short-term profits on stocks that are increasing rapidly to the resistance zone.



## VIETNAM

Date	Events
01/02/2024	Publication of PMI (Purchasing Managers Index)
05/02/2024	New portfolio of VNFIN LEAD, VN30, VNMID takes effect
15/02/2024	Expiry date of VN30F2402 futures contract
29/02/2024	Announcement of Vietnam's economic data February 2024

## WORLDWIDE

Date	Countries	Events
01/02/2024	U.S	Final Manufacturing PMI
01/02/2024	U.S	FOMC Statement
01/02/2024	U.S	Natural Gas Storage
06/02/2024	EU	Retail Sales m/m
07/02/2024	U.S	Crude Oil Inventories
08/02/2024	U.S	Natural Gas Storage
13/02/2024	U.S	CPI m/m, y/y
13/02/2024	U.S	Federal Budget Balance
14/02/2024	U.S	Crude Oil Inventories
15/02/2024	U.S	Natural Gas Storage
15/02/2024	U.K	Industrial Production m/m
15/02/2024	U.S	Industrial Production m/m
15/02/2024	U.S	Retail Sales m/m
16/02/2024	U.S	PPI m/m
16/02/2024	U.S	Fed Monetary Policy Report
22/02/2024	U.S	FOMC Meeting Minutes
22/02/2024	U.S	Crude Oil Inventories
22/02/2024	U.S	Natural Gas Storage
22/02/2024	EU	Final CPI y/y
22/02/2024	EU	ECB Monetary Policy Meeting Accounts
28/02/2024	U.S	Crude Oil Inventories
29/02/2024	U.S	Natural Gas Storage
29/02/2024	U.S	Core PCE Price Index m/m
29/02/2024	China	Manufacturing PMI

## RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VIB – A Highly Differentiated Retail Bank That Will Deliver Long-Term Value	Dec 22 <sup>nd</sup> 2023	Buy – 1 year	24,600
FRT – Brighter picture in 2024F by tremendous Long Chau prospects	Dec 19 <sup>th</sup> 2023	Accumulate – 1 year	112,800
PC1 – Cautious with growth expectations ahead	July 25 <sup>th</sup> 2023	Neutral – 1 year	28,300
GMD – Need more time for the recovery as a macro context does not support	July 24 <sup>th</sup> 2023	Accumulate – 1 year	63,400
MWG – On track to sales recovery, yet a bumpy road to full profit restoration	July 20 <sup>th</sup> 2023	Accumulate – 1 year	51,200

Please find more information at <https://www.vdsc.com.vn/en/research/company>

## FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
<b>DFVN-CAF</b>	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
<b>ENF</b>	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
<b>MBBF</b>	10/02/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
<b>MBVF</b>	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
<b>VF1</b>	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
<b>VF4</b>	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
<b>VFB</b>	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

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